

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Montana				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Roman Catholic Bishop of Helena, Montana, a Montana Religious Corporation Sole (Diocese of Helena)			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 81-0231797			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 515 North Ewing Helena, MT <div style="text-align: right; font-size: small;">ZIP Code 59601</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: Lewis and Clark			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): PO Box 1729 Helena, MT <div style="text-align: right; font-size: small;">ZIP Code 59624-1729</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above): 515 North Ewing Helena, MT 59601					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input checked="" type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> OVER 100,000</div> </div>					
Estimated Assets <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					
Estimated Liabilities <div style="display: flex; justify-content: space-between; font-size: small;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Roman Catholic Bishop of Helena, Montana, a Montana
Religious Corporation Sole (Diocese of Helena)****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☒ Yes, and Exhibit C is attached and made a part of this petition.☐ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐
- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

**Roman Catholic Bishop of Helena, Montana, a Montana
Religious Corporation Sole (Diocese of Helena)****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Bruce A. Anderson
Signature of Attorney for Debtor(s)

Bruce A. Anderson 3392

Printed Name of Attorney for Debtor(s)

Elsaesser Jarzabek Anderson Elliott & Macdonald

Firm Name

320 East Neider Ave. Suite 102
Coeur D Alene, ID 83815

Address

(208) 667-2900 Fax: (208) 667-2150

Telephone Number

January 31, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Most Reverend George Leo Thomas
Signature of Authorized Individual

Most Reverend George Leo Thomas

Printed Name of Authorized Individual

Bishop of Diocese of Helena

Title of Authorized Individual

January 31, 2014

Date

Form B1, Exhibit C
(9/01)

**United States Bankruptcy Court
District of Montana**

In re Roman Catholic Bishop of Helena, Montana, a Montana Religious
Corporation Sole (Diocese of Helena)

Debtor(s)

Case No.

Chapter

11

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

International Paper Site, 906 S. 1st Street W, Missoula, MT 59801

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The Diocese owns a portion of the former Hart Oil Refinery Site in Missoula, which has been cleaned up over a period of years subject to a voluntary cleanup plan with the Montana Department of Environmental Quality (DEQ) pursuant to Montana's Comprehensive Environmental Cleanup and Responsibility Act, per Montana Code Section 75-10-701 et seq. There is another portion of the former Hart Refinery Site owned by International Paper (IP), also subject to the voluntary cleanup plan. The cleanup has been completed, and we are nearing completion of the process subject to completing negotiation of restrictive covenants to be imposed on the property and providing financial assurance of compliance, likely via letter of credit, in what should be a fairly modest amount.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Montana**

In re **Roman Catholic Bishop of Helena, Montana, a Montana Religious
Corporation Sole (Diocese of Helena)**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
95 Abuse Claimants	c/o Bryan Smith and Vito de la Cruz Tamaki Law Offices 1340 N. 16th Avenue, Suite C Yakima, WA 98902 (509)248-8338	Abuse Claims against the Debtor. Claimants names and addresses to be filed under seal, after appropriate Motion, notice and hearing allowing sealing and confidentiality of identities of claimants.	Unliquidated, pending settlement subject to Bankruptcy Court approval.	Unknown
268 Abuse Claimants	c/o Milt Datsopoulos and Molly Howard Datsopoulos, MacDonald and Lind 201 W. Main Street, Suite 201 Missoula, MT 59802, (406)728-0810 c/o Timothy Kosnoff and Daniel Fasy Kosnoff Fasy, PLLC 520 Pike Street, Suite 1010 Seattle, WA 98101, (206)257-3590 c/o Joseph Blumel Law Offices of Joseph A. Blumel III 4407 N. Division Street, Suite 900 Spokane, WA 99207, (509)487-1651 c/o Lee James and Craig Vernon James, Vernon and Weeks 1626 Lincoln Way Coeur d'Alene, ID 83814, (206)667-0683	Abuse Claims against the Debtor. Claimants names and addresses to be filed under seal, after appropriate Motion, notice and hearing allowing sealing and confidentiality of identities of claimants.	Unliquidated, pending settlement subject to Bankruptcy Court approval.	Unknown

B4 (Official Form 4) (12/07) - Cont.

In re Roman Catholic Bishop of Helena, Montana, a Montana
Religious Corporation Sole (Diocese of Helena)
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Bishop of Diocese of Helena of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date _____

Signature _____
Most Reverend George Leo Thomas
Bishop of Diocese of Helena

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Montana**

In re **Roman Catholic Bishop of Helena, Montana, a Montana Religious
Corporation Sole (Diocese of Helena)**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Bishop of Diocese of Helena of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 31, 2014**

/s/ Most Reverend George Leo Thomas

Most Reverend George Leo Thomas/Bishop of Diocese of Helena
Signer/Title

Roman Catholic Bishop of Helena, Montana Catholic Religious Corporation PO Box 1729 Helena, MT 59624-1729	Butte Catholic Schools 102 South Washington Street Butte, MT 59701	Eric Schwartz Rust Omni 5955 DeSoto Avenue Suite 100 Woodland Hills, CA 91367
Bruce A. Anderson Elsaesser Jarzabek Anderson Elliott & Macdonald 320 East Neider Ave. Suite 102 Coeur D Alene, ID 83815	Butte Catholic Schools 900 Idaho Street Butte, MT 59701	Fred Marczyk Drinker Biddle and Reath LLP 1177 Avenue of the Americas 41st Floor New York, NY 10036
First Interstate Bank 25 E. Lyndale Avenue P.O. Box 5299 Helena, MT 59604	Catalina Sugayan Great American Insurance Counsel One North Wacker Drive Suite 4200 Chicago, IL 60606	Good Samaritan Thrift Store 3067 N. Montana Avenue Helena, MT 59601
Foundation for the Diocese Helena 515 N. Ewing Street P.O. Box 1729 Helena, MT 59624	Catholic Mutual Group 10843 Old Mill Road Omaha, NE 68154	Great America Financial Services P.O. Box 660831 Dallas, TX 75266
Ravalli County Bank 225 W. Main Hamilton, MT 59840	Chris Fichtl Rivkin Radler 926 RXR Plaza Uniondale, NY 11556	Guatemala General 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601
Anaconda Catholic Community 217 W. Pennsylvania Anaconda, MT 59711	Christ the King Parish 1400 Gerald Avenue Missoula, MT 59801	Guatemala Nurses Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601
Annuity Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	Current Fund 515 N. Ewing Street P.O. Box 1729 Helena, MT 59601	Holy Cross Parish 101 S. Walnut P.O. Box 610 Townsend, MT 59644
Blessed Trinity Catholic Com 1475 Eaton Street Missoula, MT 59801	Custodian Funds 515 N. Ewing St. P.O. Box 1729 Helena, MT 59624	Holy Family Parish 609 Quaw Blvd. Belgrade, MT 59714
Brian Osborne Rust Omni 5955 DeSoto Avenue Suite 100 Woodland Hills, CA 91367	David Spector Schiff Hardin LLP 666 Fifth Avenue 17th Floor New York, NY 10103	Holy Rosary Parish 220 W. Main Street P.O. Box 96 Bozeman, MT 59771

Holy Spirit Parish
3930 East Lake Street
Butte, MT 59701

James Stang
Pachulski Stang Ziehl & Jones
10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Living Water Catholic Church
152 S.O.S. Road
P.O. Box 995
Seeley Lake, MT 59868

Hon. Michael Hogan
21 West Sixth Street
Eugene, OR 97401

Jared Zola
Insurance Coverage Group
Dickstein Shapiro
1825 Eye Street NW
Washington, DC 20006

Luis DeLucia
Schiff Hardin LLP
666 Fifth Avenue
17th Floor
New York, NY 10103

Honda Financial Services
P.O. Box 168008
Irving, TX 75016

Jason King
Patton Boggs LLP
One Riverfront Plaza, 6th Floor
1037 Raymond Blvd.
Newark, NJ 07102

Madison County Catholic Comm
105 Poppleton
P.O. Box 17
Sheridan, MT 59749

Immaculate Conception Parish
605 Clark Street
P.O. Box 786
Deer Lodge, MT 59722

Jeff Kahane
Duane Morris LLP
865 South Figueroa Street
Suite 3100
Los Angeles, CA 90017

Mary DeYoung
Soha and Lang
1325 Fourth Avenue
Suite 2000
Seattle, WA 98101

Immaculate Conception Parish
1002 4th Avenue, E
P.O. Box 1477
Polson, MT 59860

Jerry and Jan Cashman
2055 Springhill Road
Bozeman, MT 59718

Michael Patterson
Paterson Buchanan Fobes Leitch
2112 Third Avenue
Suite 500
Seattle, WA 98121

Insurance Companies
and the attorneys

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Betts, Patterson and Mines
One Convention Place
701 Pike Street, Suite 1400
Seattle, WA 98101

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Drinker Biddle and Reath LLP
1177 Avenue of the Americas
41st Floor
New York, NY 10036

Interlogic Outsourcing, Inc.
P.O. Box 310
Elkhart, IN 46515

Keith Talbot
Patterson Buchanan Fobes Leitch
2112 Third Avenue
Suite 500
Seattle, WA 98121

Montana Dept. Environmental Qua
1520 E. 6th Avenue
Helena, MT 59601

Invesco
Paul Maloy
40 W. Lawrence Street, Ste. C
Helena, MT 59624

Latin American Missions
515 N. Ewing Street
P.O. Box 1729
Helena, MT 59601

Mountain West Bank
1225 Ceder Street
P.O. Box 6013
Helena, MT 59604

James Murray
Insurance Coverage Group
Dickstein Shapiro
1825 Eye Street NW
Washington, DC 20006

Little Flower Parish
204 1st Street, N.W.
P.O. Box 529
Browning, MT 59417

Our Lady of Lourdes
1502 Shirley Road
Helena, MT 59602

Our Lady of Mercy Parish
500 Dewey Avenue
P.O. Box 626
Eureka, MT 59917

Richard Feldman
Rivkin Radler LLP
926 RXR Plaza
Uniondale, NY 11556

Scott Jamieson
Patterson Buchanan Fobes Leitch
2112 Third Avenue
Suite 500
Seattle, WA 98121

Our Lady of Pines Parrish
437 Madison
P.O. Box 577
West Yellowstone, MT 59758

Risen Christ Parish
65 W. Evergreen Drive
Kalispell, MT 59901

Service Master Comm. Bldg. Serv
P.O. Box 310
Helena, MT 59624

Our Lady of Swan Valley
21592 Sycamore Tree Lane
Bigfork, MT 59911

Robert Vinci
Drinker Biddle and Reath LLP
1177 Avenue of the Americas
41st Floor
New York, NY 10036

Shareholder Representative, LLC
Julie Shiflett
810 N. Henry, Suite 190D
Post Falls, ID 83854

Our Lady of the Valley
1502 Shirley Road
Helena, MT 59602

Roman Catholic Bishop of Helena
515 North Ewing
P.O. Box 1729
Helena, MT 59601

Sharon Stier
Rivkin Radler LLP
926 RXR Plaza
Uniondale, NY 11556

Peter Horst
Great American Insurance Counsel
One North Wacker Drive
Suite 4200
Chicago, IL 60606

Ronald Waterman
Insurance Coverage Group
Dickstein Shapir
1825 Eye Street NW
Washington, DC 20006

Spirit of Christ Mission
1475 Eaton Street
Missoula, MT 59801

Pope John Paul II Parish
195 Cloverdell Road
P.O. Box 277
Bigfork, MT 59911

Russell Roten
Duane Morris LLP
865 South Figueroa Street
Suite 3100
Los Angeles, CA 90017

St. Ann Parish
2100 Farragut Avenue
Butte, MT 59701

Ray Miller
Schiff Hardin LLP
666 Fifth Avenue
17th Floor
New York, NY 10103

Sacred Heart Mission
1502 Shirley Road
Helena, MT 59602

St. Ann Parish
9015 Hwy 200 East
P.O. Box 1008
Bonner, MT 59823

Resurrection Cemetery
3700 N. Montana Avenue
P.O. Box 5029
Helena, MT 59604

Sacred Heart Parish
35933 Round Butte Road
Ronan, MT 59864

St. Anne Parish
BIA Road #1
P.O. Box 160
Heart Butte, MT 59448

Resurrection Parish
1725 S. 11th Avenue
Bozeman, MT 59715

Sacred Heart, Belgian Colony
616 4th Street
P.O. Box 338
Valier, MT 59486

St. Anthony Parish
217 Tremont Street
Missoula, MT 59801

St. Bartholomew Parish
407 2nd Avenue, S.E.
P.O. Box 422
White Sulphur Springs, MT 59645

St. John Parish
519 1st Avenue, S
P.O. Box 397
Fairfield, MT 59436

St. Jude Parish
Hwy. 200, 100 Main Street
P.O. Box 802
Lincoln, MT 59639

St. Catherine Parish
214 S. Elder
P.O. Box 205
Boulder, MT 59632

St. John the Baptist
16680 Main Street
P.O. Box 329
Frenchtown, MT 59834

St. Margaret Parish
129 2nd Avenue, SE
P.O. Box 207
Cut Bank, MT 59427

St. Charles Parish
230 Baker Avenue
P.O. Box 128
Whitefish, MT 59937

St. John Vianney Parish
609 Quaw Blvd.
Belgrade, MT 59714

St. Mary Catholic Community
1700 Missoula Avenue
Helena, MT 59601

St. Francis Parish
616 4th Street
P.O. Box 338
Valier, MT 59486

St. John's Parish
1500 Cobban Street
Butte, MT 59701

St. Mary Mission
12 Broad Street
P.O. Box 329
Drummond, MT 59832

St. Francis Parish
411 S. 5th Street
P.O. Box 593
Hamilton, MT 59840

St. Joseph Mission
437 Madison
P.O. Box 577
West Yellowstone, MT 59758

St. Matthew Parish
602 S. Main Street
Kalispell, MT 59901

St. Francis Xavier Parish
420 W. Pine Street
Missoula, MT 59802

St. Joseph Mission
35933 Round Butte Road
Ronan, MT 59864

St. Michael Parish
106 S. Maryland
Conrad, MT 59425

St. Helena Cathedral Parish
530 N. Ewing Street
Helena, MT 59601

St. Joseph Parish
28 3rd Street, NW
P.O. Box 286
Harlowton, MT 59036

St. Michael Parish
12 Broad Street
P.O. Box 329
Drummond, MT 59832

St. Ignatius Mission
300 Beartrack Avenue
P.O. Box 667
Saint Ignatius, MT 59865

St. Joseph Parish
320 Main Street
P.O. Box 640
Choteau, MT 59422

St. Phillip Neri Parish
12 Broad Street
P.O. Box 329
Drummond, MT 59832

St. James Parish
109 W. Meany Street
P. O. Box 745
Plains, MT 59859

St. Joseph Parish
719 Utah Avenue
P.O. Box 1467
Libby, MT 59923

St. Richard Parish
1210 9th Street W
P.O. Box 2073
Columbia Falls, MT 59912

St. Rose of Lima Parish
226 S. Atlantic Street
Dillon, MT 59725

STS Cyril & Methodius Parish
120 W. Riggs
P.O. Box 1110
East Helena, MT 59635

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Stuart Gordon
Rivkin Radler LLP
926 RXR Plaza
Uniondale, NY 11556

Ursulines

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Helena, MT 59601

The Foundation for Diocese Helena
Jeanne Saarien
P.O. Box 1729
Helena, MT 59601

Wells Fargo Wealth Management
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Second Floor
Helena, MT 59601

St. Thomas Aquinas Mission
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The Sycamore Tree
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Swan Lake, MT 59911

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Franz and Driscoll
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#50-405
Helena, MT 59601

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Tort Claimants
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416 Preston Avenue
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Tort Claimants
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James, Vernon & Weeks
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Coeur D Alene, ID 83814

Steve and Rose Nistler
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Helena, MT 59601

Tort Claimants
c/o Milt Datsopoulos, Molly Howard
Datsopoulos, MacDonald & Lind
201 W. Main Street, Suite 201
Missoula, MT 59802

**United States Bankruptcy Court
District of Montana**

In re **Roman Catholic Bishop of Helena, Montana, a Montana Religious
Corporation Sole (Diocese of Helena)**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Roman Catholic Bishop of Helena, Montana, a Montana Religious Corporation Sole (Diocese of Helena)** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■None [*Check if applicable*]

January 31, 2014

Date

/s/ Bruce A. Anderson

Bruce A. Anderson 3392

Signature of Attorney or Litigant

Counsel for **Roman Catholic Bishop of Helena, Montana, a Montana
Religious Corporation Sole (Diocese of Helena)**

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